

# **Settings User Guide**

September 09, 2020



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# 1. Introduction

TableCheck is an in-restaurant reservation & customer management system developed in 2013. Headquartered in Tokyo, Japan, its mission is to provide a single reservation board that integrates reservations free of charge from multiple sources/ channels. TableCheck also has a very robust CRM System that allows to maintain advanced guest profiles to provide best class customer service. The system a multitude of features that can be used not just to manage reservations & customers, but also to carry out extensive analysis on data using various permutations and combinations than can help the business make informed decisions.

Since its founding, **TableChec** has been used by global hotel brands like InterContinental, Hyatt, Hilton etc. and by over 4,000 restaurants in Japan, South Korea, Thailand, USA, UAE etc.

#### 2. History

Industry	Internet
Industry	internet
Founded	March 2013
rounded	March 2013
Founder	Yu Taniguchi, John Shields
Headquarters	Tokyo, Japan
Areas served	Asia, USA, UK & Europe
Website	https://www.tablochock.com/on/company/
website	https://www.tablecheck.com/en/company/

#### 3. Services

On the **Settings** system, shops (restaurants) are created and configured. While **Manager** system is used by restaurant staff for creating and managing reservations, **Settings** system is used by restaurant managers to configure restaurants and various settings. **Settings** works in conjunction with **Manager** system and all the changes made in **Settings** are immediately reflected in **Manager**.

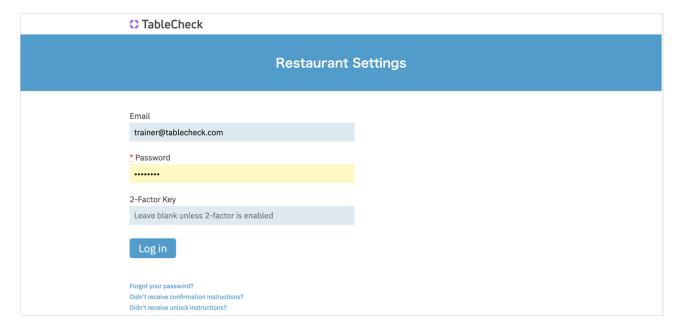
# 4. <u>User Guide</u>

# **System Requirements**

OS	Windows 7/8/8.1/10, Mac OS X 10.9, iOS7, Android 4.4 & higher
CPU	CPU Core i3 or higher
Memory	Memory 4GB higher
Web Browser	Internet Explorer, Google Chrome, Firefox, Edge, Opera, Safari (Latest Version)
Internet connection	5 Mbps or higher

# **Login**

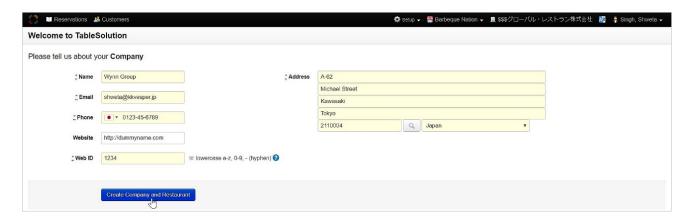
Login with your username and password at <a href="https://production.tablesolution.com/">https://production.tablesolution.com/</a>



# Create Franchise & Shop(s)

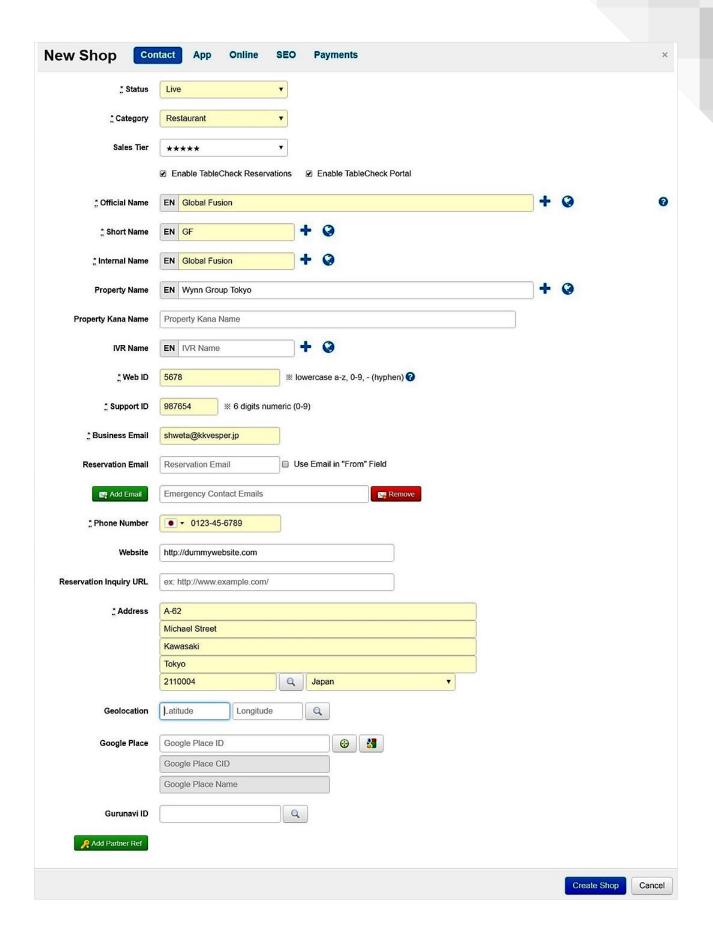
<u>Purpose</u>: A Franchise and its outlets are created in the system to denote the client franchise and its outlets(restaurants). Multiple outlets can be created under a franchise.

<u>Workflow</u>: On login, you will be auto directed to the below page and asked for Company/ Franchise details:

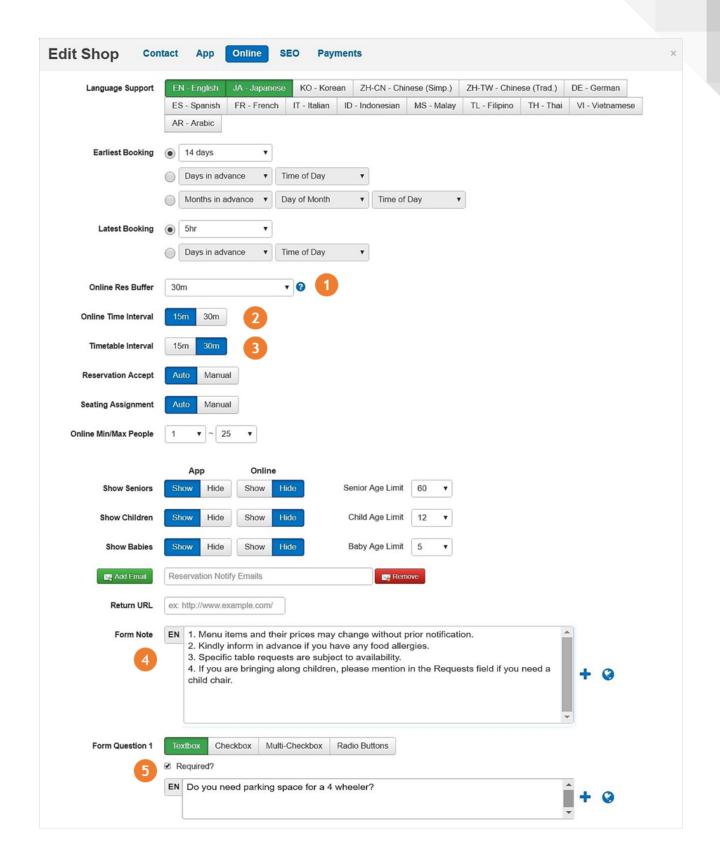


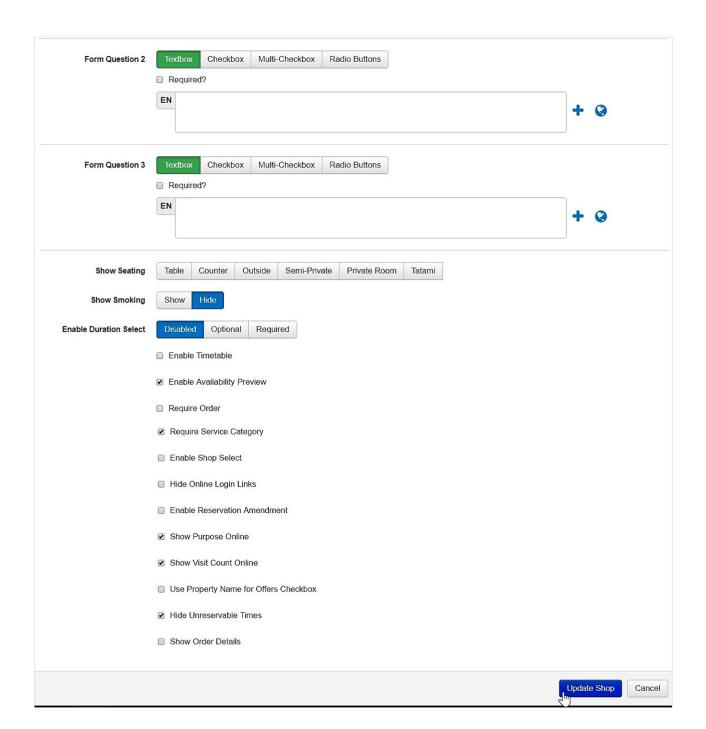


After creating the franchise, click on New Shop to create a new shop under the franchise



New Shop co	ontact App Online SEO Payments	×
	□ Disable TS 1.0	
Language	English	
Country	Japan ▼	
* Currency	Japanese yen 🔻	
Time Zone	(UTC+09:00) Tokyo ▼	
* Reservation Modes	Tables Timeslots	
* Reservation Duration	2hr v	
	■ Require Customer on Reservation Form	
	Show Rokuyo (Rokki) on Calendar	
	☐ Show Status Before Reservation	
	Show Status After Reservation	
	Show Reservation Party Name	
	Show Reservation Memo 2 before Memo	
	■ Prompt for Reservation Phone	
	Show Pace Rules in TS	
	■ Enforce Pace Rules in TS	
	Show Availability in TS	
	Super Sheets  Super Sheets	
	<ul> <li>☑ Enable Online Reservation Confirmation</li> <li>☐ Send Auto Daily Pack</li> </ul>	
	■ Enable SMS	
	■ Enable International SMS	
	□ Disable Websockets	
Extra Reminder	- <b>v</b>	
POS Integration	■ Enable POS Integration	
POS Shop ID	POS Shop ID  Test Data?	
	- 100 Balla !	
	Create Shoo Cancel	







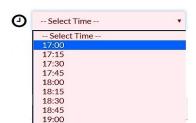
#### Online Res Buffer

A buffer can be set to a desired time in between reservations for a table (example: for setting up table for next customer). A customer will not be able to book a table during the set buffer time.



#### Online Time Interval

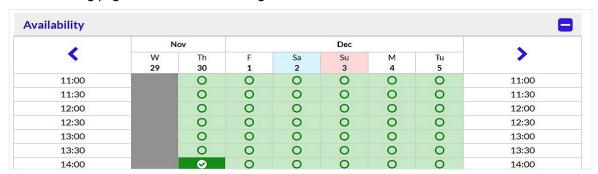
Time Interval between reservation time slots on TableCheck booking page





#### Timetable Interval

Set this field to 15/30 mins based on the time intervals you want to show customers on TableCheck online booking page at the time of booking.





#### Form Note

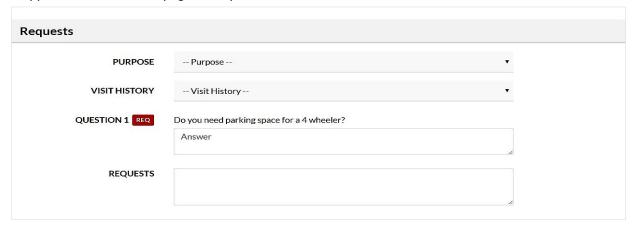
This is the "Message from Merchant" on TableCheck page. The customer needs to read and agree to the rules before proceeding to the reservation.

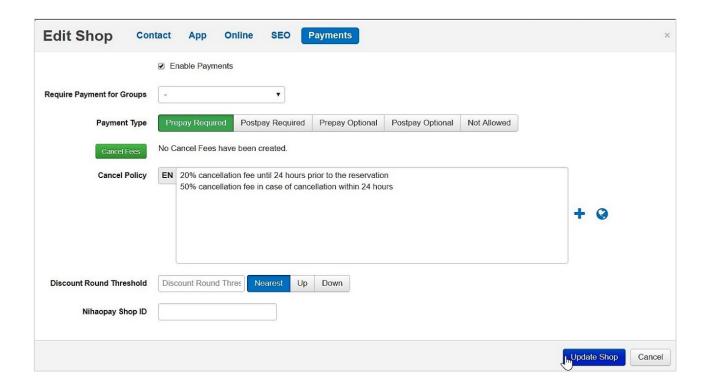




#### Form Question 1

This is a question that the restaurant might want to ask a customer at the time of booking. It appears on TableCheck page in Requests section as shown below.





#### **Create Pace Rules**

<u>Purpose</u>: Pace rules are set to put a restriction on

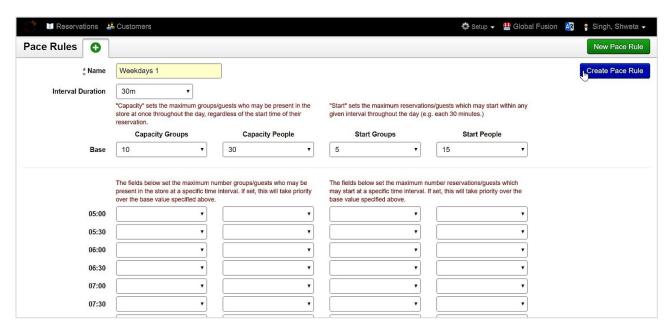
- a. the number of customers allowed to arrive within a particular timeslot
- b. the number of customers that can be seated within a timeslot

Workflow: Go to Setup -> Pace Rules -> New Pace Rule

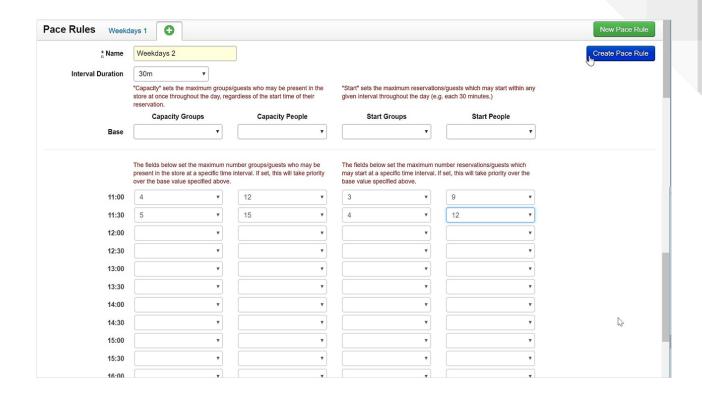


A Pace Rule can be defined in the following ways-

a. One pace rule for the entire day



b. Different pace rules for different timeslots of the day



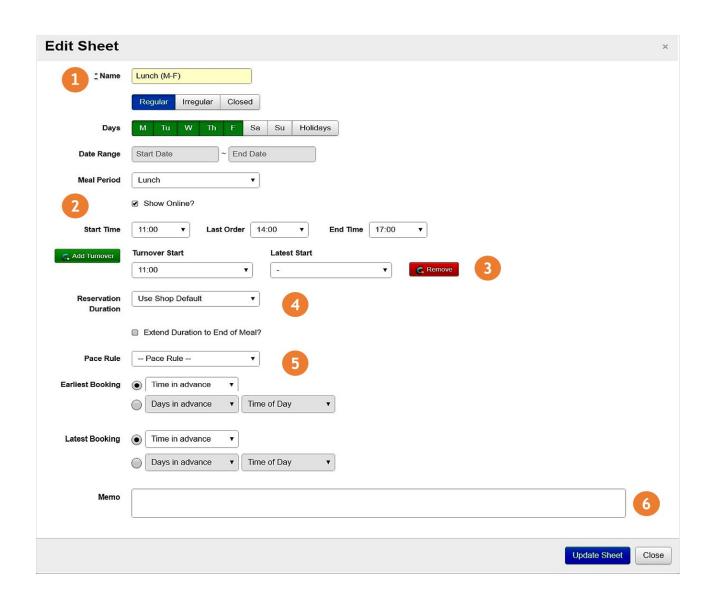
#### **Create Sheets**

<u>Purpose</u>: Various parameters related to an outlet, such as business hours, reservation start & end times, meal times etc. are configured in Sheets

Workflow: Go to Setup -> Sheets



a. Edit default sheet(s) as per your requirements





#### **Sheet Hours**

Regular - usual business hours Irregular - business hours different from usual Closed - shop closed



#### **Meal Periods**

Choose one





#### **Turnover**

Turnover is created if the restaurant wants to accept reservations at specific times only.



#### **Reservation Duration**

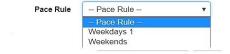
Set default or choose from drop down menu





#### Pace Rules

Choose from earlier created Pace Rules

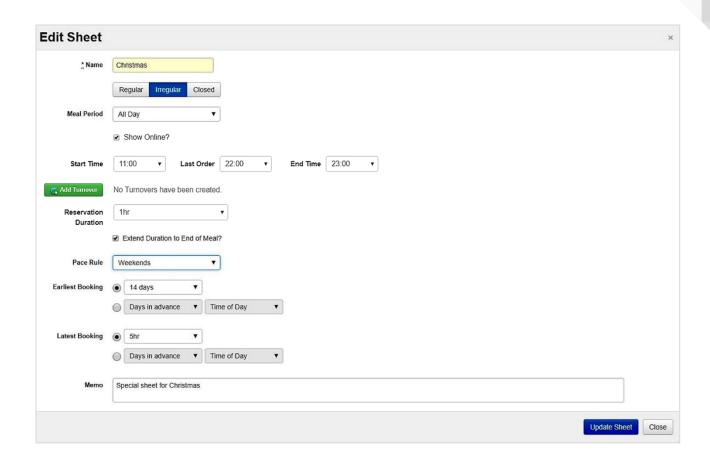




#### **Sheet Memo**

Create a memo for the sheet (the memo is visible only on opening the sheet)

b. Create a New Sheet (example "Christmas" to be used during Christmas season)



The new created sheet appears in the list of sheets as shown below:

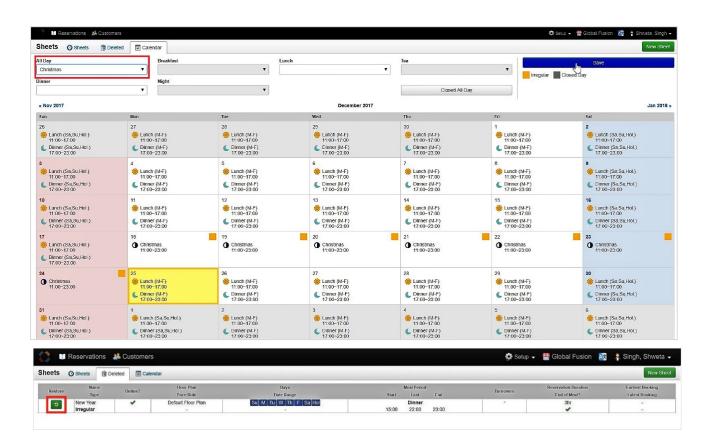


Go to Calendar and select the days and time Christmas sheet has to be applicable for.

The sheets that are no longer in use can be deleted from the existing list of sheets.



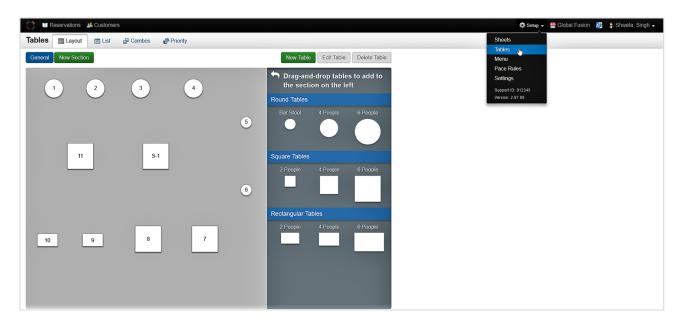
Please note that deleted sheets can be restored any time from the *Deleted* tab.



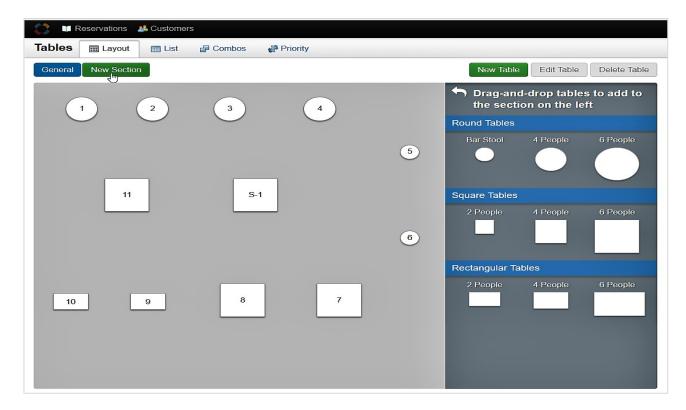
#### **Create Floor/ Table Layout**

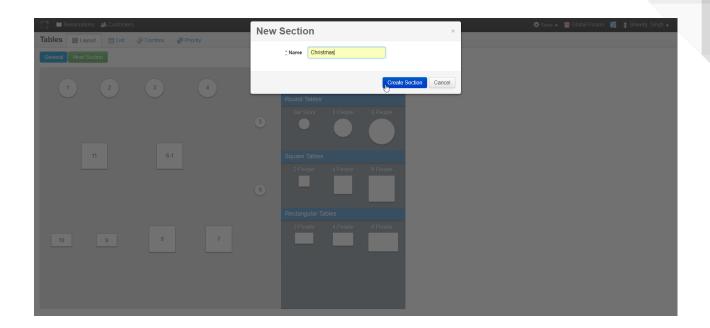
<u>Purpose</u>: Floor layout represents the actual layout of tables in the restaurant. A number of table layouts can be configured in the system. These table layouts are visible on **Manager** system to manage reservations, blocks etc. *To know more about blocks, please refer* **Manager User Guide**.

Workflow: Go to Settings -> Tables

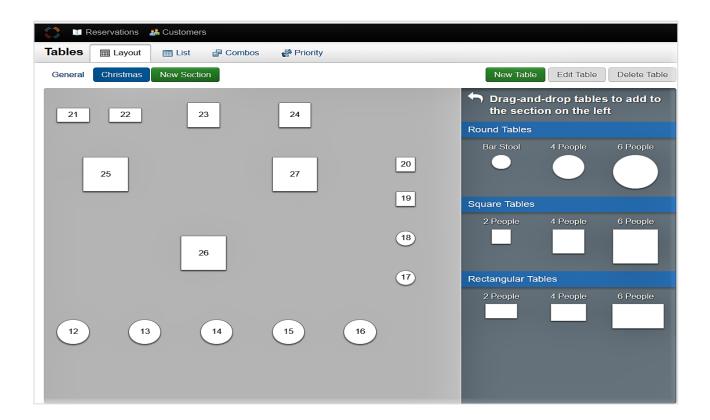


Create New Section and give it a name.

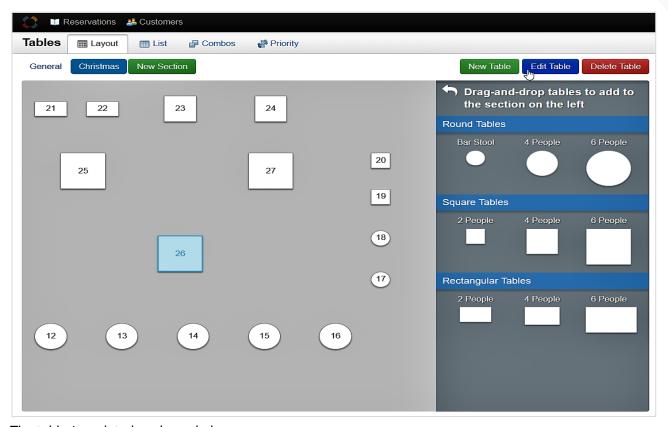




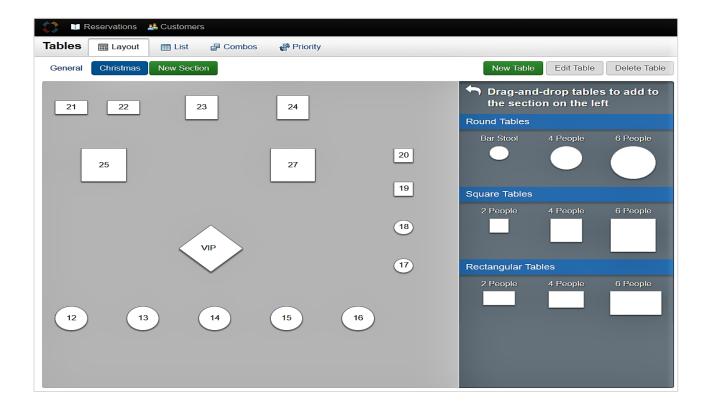
Drag and drop tables into the new section (Christmas) created.



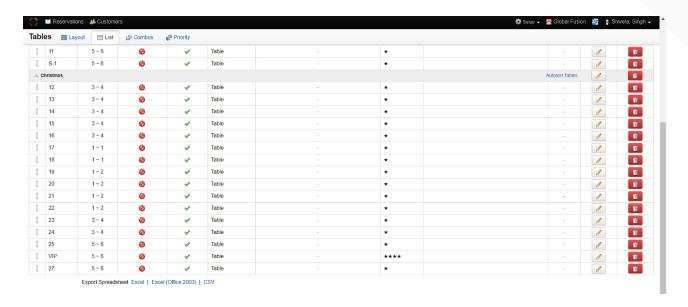
Select one/ group of tables and *Edit Table* to change its name, default capacity, rotation, tier etc.



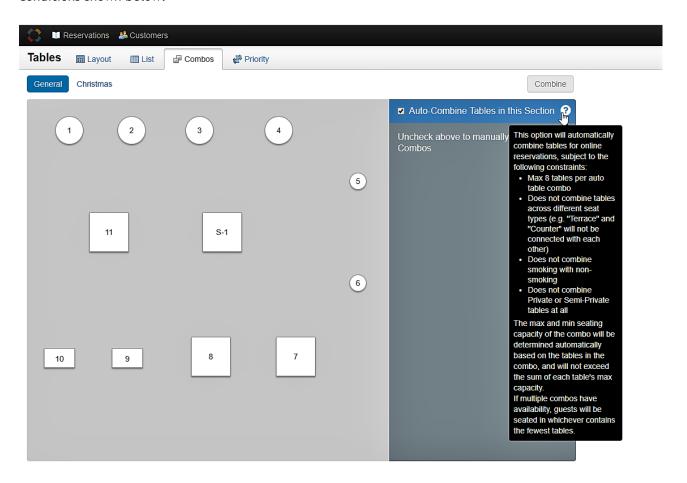
The table is updated as shown below.



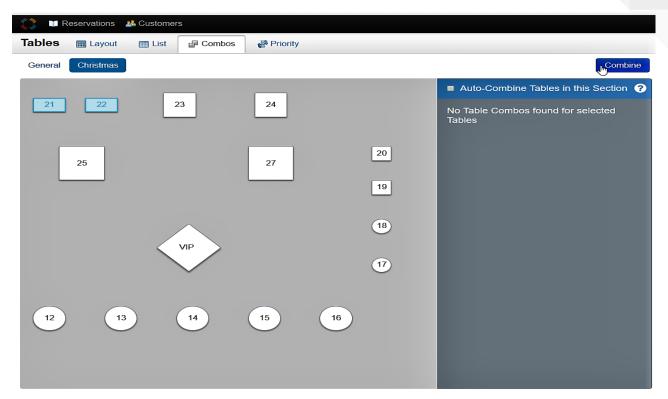
The tables can also be seen as a list in the *List* tab.



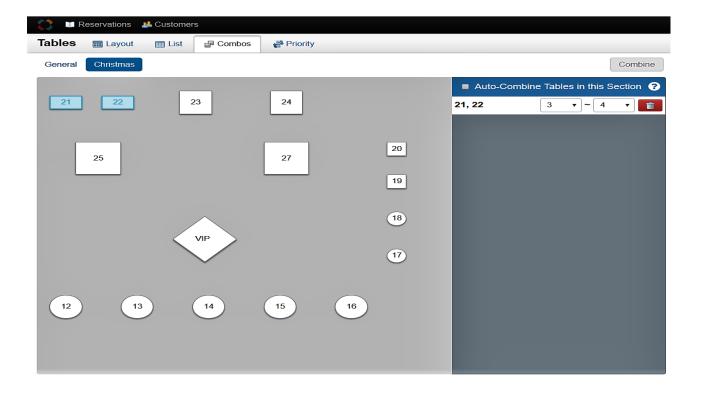
Create table combinations in *Combos* tab. Tables are auto combined at the time of reservation as per the conditions shown below:



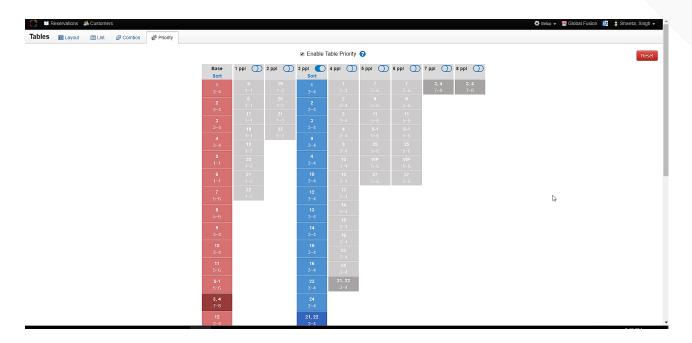
You can uncheck *Auto-combine* and manually form table combos. Select tables and *Combine*.



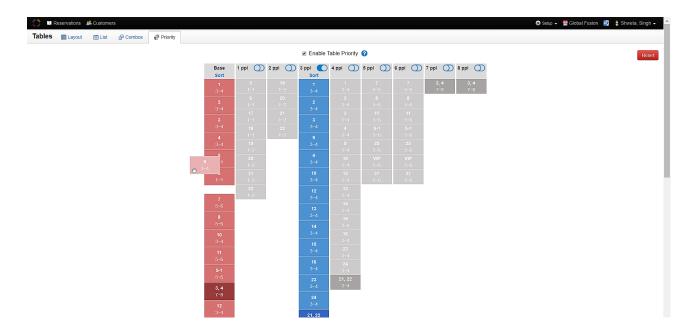
Combined tables' list appears on the right side as shown below:



The tables are assigned default priority as show below.



The priority of tables can be changed by dragging tables to top/ bottom.

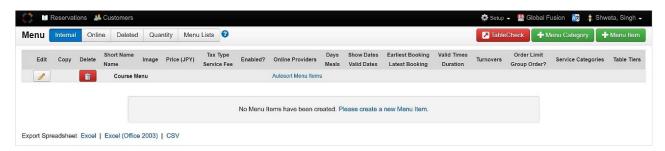


#### **Create Menu Items**

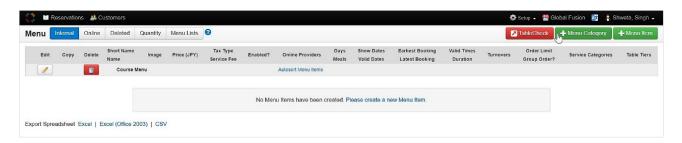
<u>Purpose</u>: Menu Categories & Items are created to make them available for pre-booking on TableCheck online booking page and/ or on TableCheck Manager system.

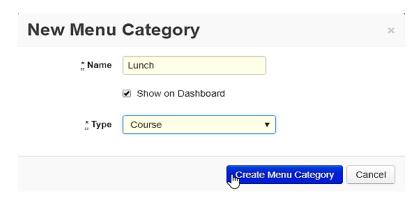
Workflow: Go to Setup -> Menu

Below is an example of a Default Menu Category.

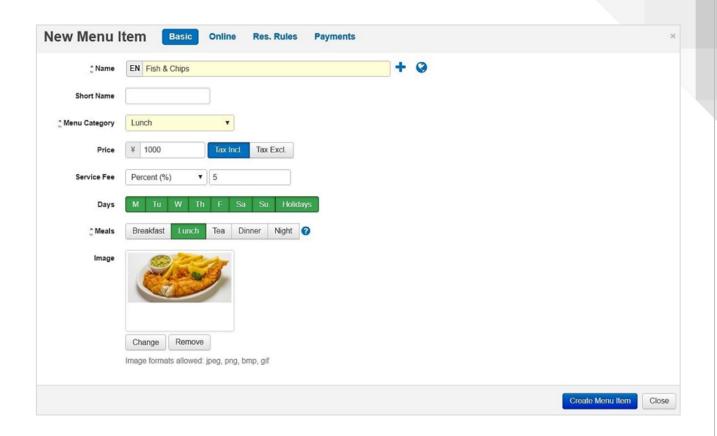


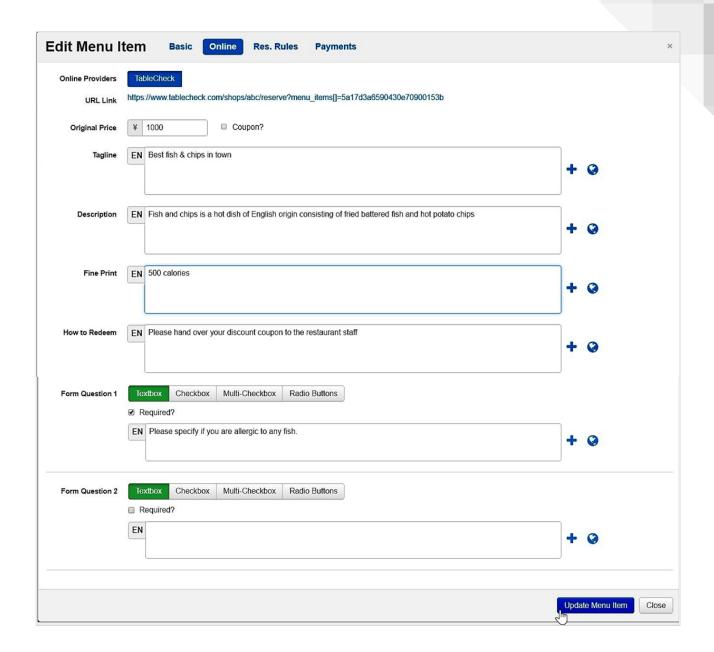
#### Create a New Menu Category



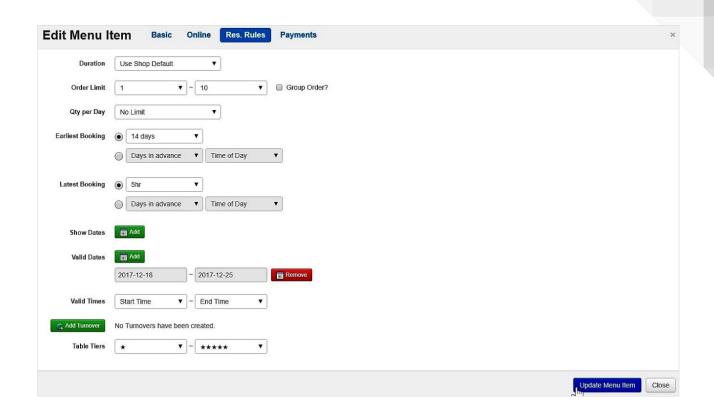


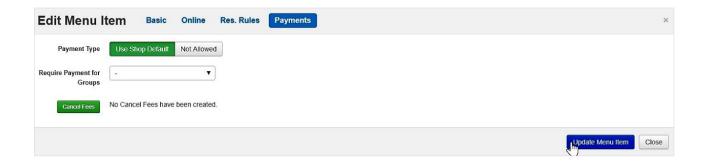
Create a New Menu Item under the Menu Category





<u>Note</u>: Uncheck TableCheck and do not fill the above details if you want a menu item to be available only on the Manager system and not on TableCheck online booking page.

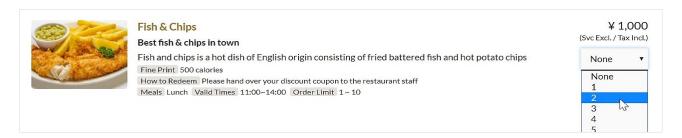




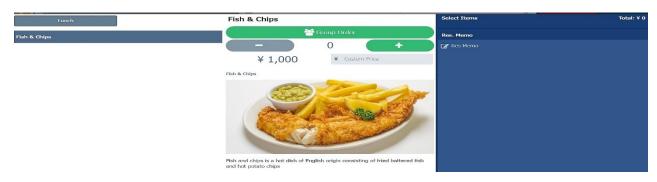
Click *TableCheck* to see how the menu item and its details appear on TableCheck.



# Menu Item on TableCheck online page:



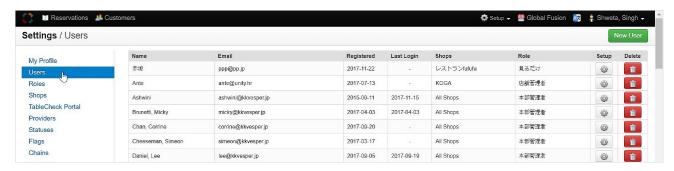
The same menu item is also available on Manager system for pre-booking while creating a reservation.

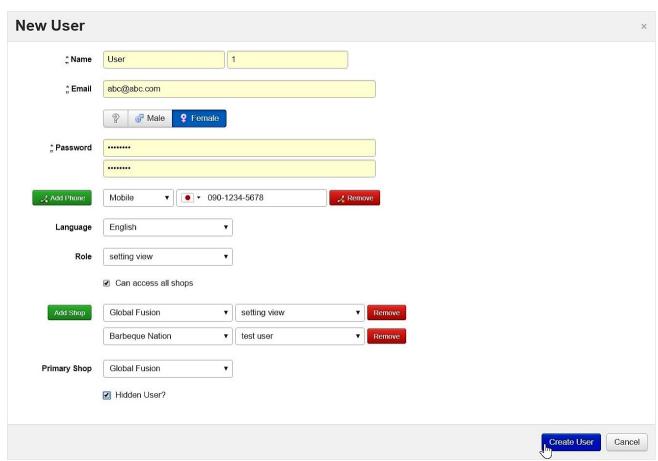


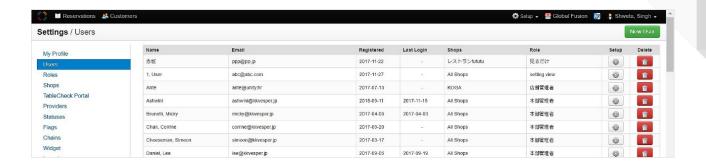
# **Assign User Roles**

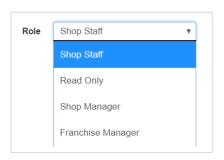
<u>Purpose</u>: User roles are created to grant different permissions to staff as per their roles in the outlet(s)/hotel.

Workflow: Go to Users and click on New User









# 4. Special Features

#### 1. Multiple Table Layouts

Multiple table layouts can be created in the system based on the restaurant's requirement. For example, a restaurant can have different table layouts for different meal periods or for different days of the week. Special layouts can also be created for special occasions like Christmas, New Year etc.

#### 2. Enhanced Customization

The system is completely customizable which offers the restaurant great flexibility in terms of designing its own pace rules, variety of menu items and courses, reservation & payment rules etc. Also, different users of the system can be assigned different authorizations depending on their roles.